one great studio

Quarterly Report Summary

FOR THE SECOND QUARTER ENDING JUNE 30, 2026
RELEASED AUG. 14, 2026

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One Great Studio Co. Ltd. (1GS-JSE)

End of Period Share Price	Market Capitalisation	Debt to Equity	YTD ROE
$0.26	J$440.2M	2.06%	3.94%

J$212M YTD Revenue

J$24M YTD Net Profit

17% YOY Revenue Growth

Income Statement

JMD (millions)	YTD 2026 (Unaudited)	YTD 2025 (Unaudited)	Q2 2026 (Unaudited)	Q2 2025 (Unaudited)
Revenue	212	181	110	105
Operating Profit (Loss)	20	(7)	12	2
Net Profit (Loss)	24	(15)	9	(2)

One Great Studio Company Limited (1GS) closed the six months ended June 30, 2026, with Revenue of J$212 million, up 17% year-over-year (YOY) and with Net Profit of J$24 million in the first half of 2026, a J$39 million improvement YOY. Revenue for Q2 2026 reached J$110 million, up 4.5% (YOY), while Net Profit was J$9 million, versus a Net Loss of J$2 million in Q2 2025.

J$701M Total Assets

J$608M Total Equity

2.4x Cash Ratio (inc. invs.)

Balance Sheet

J$M	Q2 2026 (Unaudited)	Q2 2025 (Unaudited)	FY 2025 (Audited)
Cash & Short-Term Investments	154	163	142
Total Assets	701	698	677
Total Liabilities	93	103	91
Total Debt	13	15	14
Total Shareholders' Equity	608	595	585

As at June 30, 2026, the Group reported Total Assets of J$701 million; Total Shareholders' Equity of J$608 million and Total Liabilities of J$93 million.

Credit Quality, Liquidity, & Cashflow

For the six months ended June 30, 2026, the Group generated J$16 million in operating cash flow, compared to an outflow of J$14 million for the same period in 2025, and closed the quarter with Cash and Short-Term Investments of J$154 million. The Group reduced Total Debt by 13% YOY to J$13 million from J$15 million in Q2 2025.

95 Total Clients Served
↑ from 93 in 2025

$1.2M Average Client Spend
↑ from $1.1M in 2025

69% % Revenue from Retainers
↑ from 65% in 2025