one great studio

Quarterly Report Summary

FOR THE FIRST QUARTER ENDING MARCH 31, 2026
RELEASED MAY 15, 2026

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One Great Studio Co. Ltd. (1GS-JSE)

End of Period Share Price	Market Capitalisation	Debt to Equity	Return on Equity (ROE)
$0.35	J$592.60M	2.55%	2.47%

J$102M Revenue

J$15M Net Profit

J$0.01 EPS

Income Statement		
JMD (millions)	Q1 2026 (Unaudited)	Q1 2025 (Unaudited)
Revenue	102	76
Operating Profit (Loss)	8	(9)
Net Profit (Loss)	15	(13)

One Great Studio Company Limited (1GS) entered 2026 with an enhanced operating model and a return to profitability. The Group delivered a strong first quarter, recording Revenue of J$102 million, a 34% increase YOY. Net Profit increased to J$15 million, while Operating Profit rose to J$8 million. These results show early progress from our House of Brands strategy and the shared services investments made in 2025.

J$693M Total Assets

J$599M Total Equity

~2.2x Cash Ratio (inc. invs.)

Balance Sheet		
J$M	Q1 2026 (Unaudited)	Q1 2025 (Unaudited)
Cash & Short-Term Investments	147	172
Total Assets	693	708
Total Liabilities	94	112
Total Debt	13	15
Total Equity	599	596

As at March 31st 2026, the Group reported Total Assets of J$693 million, while total equity increased to J$599 million and Total Liabilities decreased to J$94 million.

Credit Quality, Liquidity, & Cashflow

For the period, the company reported J$7 million in positive operating cashflow, a year-over-year reduction in debt & closed the quarter with Cash and Short-Term Investments of J$147.2 million.

Total Clients Served	Average Client Spend	% Revenue from Retainers
88	$1.2M	71%