FINANCIAL YEAR REPORT SUMMARY

one great studio

FOR THE YEAR ENDING DEC. 31ST, 2025
RELEASED MARCH 2, 2026

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ONE GREAT STUDIO CO. LTD. (1GS-JSE)

End of Period Share Price	Market Capitalisation	Debt to Equity	Return on Equity (ROE)
J$0.35	J$592.60M	2.33%	(4.21%)

J$376M FY 2025 Revenue

J$25M FY 2025 Net Loss

J$-0.01 FY 2025 EPS

Income Statement

J$M	FY 2025 (Audited)	FY 2024 (Audited)
Revenue	376	342
Operating (Loss)/Profit	(19)	41
Net (Loss)/Profit	(25)	36

One Great Studio Company Limited (1GS) closed FY 2025 as a year of intentional investment and meaningful progress in the build-out of its multi-brand strategy. The Group integrated DRT Communications (DRT), strengthened its shared services infrastructure, and grew top-line revenue for the year. For the year-ended December 31, 2025, 1GS reported J$376 million in Revenues, a 10% year-over-year increase, with a Net Loss of J$25 million.

Balance Sheet

J$M	FY 2025 (Audited)	FY 2024 (Audited)
Cash & Short-Term Investments	142	260
Total Assets	677	678
Total Liabilities	91	69
Total Debt	14	16
Total Shareholders' Equity	585	609

J$677M Total Assets

J$585M Total Equity

2.2x Cash Ratio (inc. invs.)

The Group reported Total Assets of J$677 million, broadly consistent with the prior year. Total Equity stood at J$585 million, while Total Liabilities increased to J$91 million, primarily driven by the contingent liability associated with the DRT earn-out component.

Credit Quality, Liquidity, & Cashflow

At the end of the period, cash resources (Cash and Short-term Investments) totaled J$142 million, reflecting capital deployed toward the DRT acquisition and continued investment in shared services infrastructure. Total Debt remained modest at J$14 million.

Total Clients Served ↑ **135** (from 130 in 2024)

Average Client Spend ↑ **$2.8M** (from $2.6M in 2024)

% Revenue from Retainers ↓ **72%** (from 82% in 2024)