one great studio

QUARTERLY REPORT SUMMARY

FOR THE PERIOD ENDING SEPT. 30, 2025
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ONE GREAT STUDIO CO. LTD. (1GS-JSE)

End of Period Share Price	Market Capitalisation	Debt to Equity	Return on Equity (ROE)
$0.41	J$694.18M	2.41%	(2.24%)

J$100.5M Q3 Revenue

16.7% Q3 YoY Growth

J$281.9M YTD Revenue

Income Statement

JMD (M)	9M 2024	9M 2025	Q3 2024	Q3 2025
Revenue	261.5	281.9	86.1	100.5
Operating Profit	29.4	(12.4)	7.1	(5.5)
Net Profit	30.6	(21.2)	7.0	(5.8)
Operating Profit Margin	11.2%	(4.4%)	8.3%	(5.4%)

Revenue grew 16.7% year-over-year to J$100.5 million, signalling strong performance across the company's expanding portfolio. The Company recorded a Net Loss of J$5.8 million, reflecting margin compression due to shifts in the revenue mix and increases in operational expenses related to strategic investments in our shared services model.

Balance Sheet

JMD (M)	Q3 2024 (Unaudited)	Q3 2025 (Unaudited)
Cash + Short-Term Investments	244.0	157.4
Total Assets	655.4	683.7
Total Liabilities	52.1	94.5
Total Debt	16.0	14.2
Total Equity	603.4	589.3

$683.7M Total Assets

$589.3M Total Equity

2.9x Cash Ratio (inc. invs.)

The balance sheet shows continued growth and stability, with Total Assets increasing 4.3% year-over-year to J$683.7 million. Total Equity stands at J$589.3 million.

Credit Quality, Liquidity, & Cashflow

1GS maintains a strong liquidity position with a Cash Ratio of 2.9 times, indicating solid coverage of short-term obligations. Cash and Short-Term Investments totalled J$157 million in Q3 2025, indicative of active reinvestment in growth initiatives.

Total Clients Served	Average Client Spend	% Revenue from Retainers
95	J$1.06M	70%