QUARTERLY REPORT SUMMARY

one great studio

FOR THE PERIOD ENDING JUNE 30, 2025
RELEASED AUGUST 14, 2025

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ONE GREAT STUDIO CO. LTD. (1GS-JSE)

End of Period Share Price	Market Capitalisation	Debt to Equity
$0.39	J$660.32M	2.44%

J$105M Q2 Revenue

24% Q2 YoY Growth

J$181M YTD Revenue

Income Statement

JMD (M)	6M 2024	6M 2025	Q2 2024	Q2 2025
Revenue	175	181	85	105
Operating Profit	22	-7	8	2
Net Profit	24	-15	13	-2
Operating Profit Margin	12.7%	-3.8%	9.8%	1.5%

For the quarter ending June 30, 2025, One Great Studio reported strong revenues of J$105.2 million, up 37.9% from Q1 and 24.4% year-over-year. The company also returned to operating profitability and reduced its Net Loss to J$2.1 million.

Balance Sheet

JMD (M)	Q2 2024	Q2 2025
Cash + Short-Term Investments	233	163
Total Assets	645	698
Total Liabilities	49	103
Total Debt	17	15
Total Equity	596	595

$698M Total Assets

$595M Total Equity

2.6x Cash Ratio (inc. invs.)

As at June 30, 2025, 1GS's Total Assets rose to J$697.9 million, up 8.2% year-over-year. Total Liabilities increased primarily due to a J$35 million Contingent Liability related to the acquisition earn-out and a J$10 million rise in prepaid income from clients.

Credit Quality, Liquidity, & Cashflow

After deploying J$80 million for the DRT acquisition, 1GS ended the quarter with a strong cash position of J$163.3 million in cash and Short-Term Investments. The company also reduced its Long-Term Debt, maintaining solid financial flexibility.

Total Clients Served	Average Client Spend	% Revenue from Retainers
93	J$1.13M	65%