one great studio QUARTERLY REPORT SUMMARY

FOR THE THIRD QUARTER ENDING SEPT. 30TH, 2024
RELEASED NOV. 14, 2024

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ONE GREAT STUDIO CO. LTD. (1GS-JSE)

End of Period Share Price	Market Capitalization	Debt to Equity	Return on Equity (ROE)
$0.87	$1.47B	2.65%	5.4%
			TTM Net Income/Avg. Equity

J$261.5M
YTD Revenue

J$30.6M
YTD Net Profit

11.3%
YTD Operating Profit Margin

11.7%
YTD Net Profit Margin

Income Statement

JMD (millions)	9M 2023	9M 2024	Q3 2023	Q3 2024
Revenue	362	261	126	86
Operating Profit	126	29	45	7
Net Profit	77	31	27	7

For the quarter ended September 30, 2024, One Great Studio (1GS) reported $86.1 million in revenues, with net profits of $7 million. While year-over-year revenues have decreased, we are observing signs of stabilization in the SEO business segment quarter-over-quarter. The team's proactive strategies to adapt to the changing technology landscape are showing positive results.

$655M
Total Assets

$603M
Total Equity

7.02x
Cash Ratio

Balance Sheet

JMD (millions)	FY 2023	Q3 2023	Q3 2024
Total Assets	649	664	655
Total Liabilities	57	75	52
Total Debt	23	24	16
Total Equity	592	589	603

The company reported total assets of $655.4 million, down from $663.9 million at the end of Q3 2023. Total equity increased by $14 million, or 2.4%, while total liabilities fell significantly by $22.5 million, or 30.2%.

Credit Quality, Liquidity, & Cashflow

At the end of the period, our cash resources (cash and investment) totalled $244 million. Our balance sheet currently shows only $16 million in debt, reduced from $24 million at the same time last year.

Total Clients Served	70	Average Client Spend	$1.2 Million	% Revenue from Retainers	80%

*CREATED ALONGSIDE STOCKS ON THE ROCKS (SOTR)